

# Sandata Mobile Connect (SMC): Panangirugi iti Grupo a Panagbisita



## Sandata Mobile Connect (SMC): Panangirugi iti Grupo a Panagbisita

### Panag-log in iti SMC

1. I-tap ti icon ti Sandata Mobile Connect () tapno rugian ti aplikasion.
2. Iserrek dagiti kredensial ti panaglog-in.
  - A. **COMPANY ID (ID TI KUMPANYA)** -
    - i. Para iti agus-usar iti Elektroniko a Beripikasion ti Panagbisita ti Sandata = 2- a sarunuen ti numero ti account. Pagarigan 2-#### (#### = numero ti account)
  - B. **USERNAME** - Dagiti kredensial ti username ket agbaliw sigun iti kompigurasion ti ahensia.
    - i. Ti Username ti empleado
  - C. **PASSWORD** - Dagiti kredensial ti password ket agbaliw base ti kompigurasion ti ahensia.
    - i. I-type mo ti password-mo.
    - ii. **Touch ID (iOS) / Fingerprint (Android)** ().  
Ikabilmo ti ramaymo iti fingerprint scanner ti device.
    - iii. **Face ID (iOS Laeng)** ().  
Palubosam nga i-scan ti makinsango a kamera ti device ti rupam.



#### Palagip:

Laglagipem, tapno makalog-in babaen iti Biometrics, masapul nga i-on ken irehistro dagiti user ti biometric nga impormasion iti mobile device-da. No saan a magun-odan ti Biometric a panaglog-in, kitaem ti settings ti device.

| Sandata Mobile Connect*                                     | Sandata Mobile Connect*                                     | Sandata Mobile Connect*                                     |
|-------------------------------------------------------------|-------------------------------------------------------------|-------------------------------------------------------------|
| <p>COMPANY ID *</p> <input type="text" value="Company ID"/> | <p>COMPANY ID *</p> <input type="text" value="Company ID"/> | <p>COMPANY ID *</p> <input type="text" value="Company ID"/> |
| <p>USERNAME *</p> <input type="text" value="Username"/>     | <p>USERNAME *</p> <input type="text" value="Username"/>     | <p>USERNAME *</p> <input type="text" value="Username"/>     |
| <p>PASSWORD *</p> <input type="password" value="Password"/> | <p>PASSWORD *</p> <input type="password" value="Password"/> | <p>PASSWORD *</p> <input type="password" value="Password"/> |
| <p>* Required field</p>                                     | <p>* Required field</p>                                     | <p>* Required field</p>                                     |
| <p>LOG IN</p>                                               | <p>LOG IN</p>                                               | <p>LOG IN</p>                                               |
| <p><a href="#">FORGOT PASSWORD?</a></p>                     | <p><a href="#">FORGOT PASSWORD?</a></p>                     | <p><a href="#">FORGOT PASSWORD?</a></p>                     |
| <p><a href="#">Privacy Policy</a></p>                       | <p>2.0.177</p>                                              | <p>2.0.177</p>                                              |
| <p>© 2018-2021 Sandata Technologies, LLC</p>                | <p>© 2018-2021 Sandata Technologies, LLC</p>                | <p>© 2018-2021 Sandata Technologies, LLC</p>                |

3. I-tap ti **LOG IN**.



COMPANY ID \*

USERNAME \*

PASSWORD \*



\* Required field

**LOG IN**

[FORGOT PASSWORD?](#)

[Privacy Policy](#)

# Panagirugi ti Grupo a Panagbisita manipud iti Sapulen ti Kliente Tab (Am-ammo a Kliente)

## Panagirugi ti Grupo a Panagbisita manipud iti Sapulen ti Kliente a Tab (Am-ammo a Kliente)

1. Mapan iti **SEARCH CLIENT (SAPULEN TI KLIENTE)** a tab sa surotan dagiti instruksion tapno mairugi ti panagbisita.
2. Pinduten ti **Enter Client Identifier (Iserrek ti Pakabigbigan ti Kliente)** nga espasio, ikabil ti criteria iti panangbirok.  
Ikabil ti intero a 10 a digit nga ID ti Medicaid wenno ti ID ti Kliente tapno mabirokan ti kliente.



**Palagip:**

No awan kenka ti ID ti Medicaid ti kliente wenno ti ID ti Kliente, kontakem ti Agency.

3. Pindutem ti **SEARCH CLIENT (SAPULEN TI KLIENTE)**.
4. Pindutem ti **START GROUP VISIT (IRUGI TI GRUPO A PANAGBISITA)**.

SEARCH CLIENT

**JULIET MONTGOMERY**

Client ID #: 678974  
MEDICAID ID #: 12321111111  
9999999999  
26 Harbor Park Drive  
Port Washington, NY 11050-0000

START VISIT

**START GROUP VISIT**

JOIN GROUP VISIT

5. Piliem ti **Home (Pagtaengan)** wenno **Community (Komunidad)**.
6. Pindutem ti **CONTINUE (AGPATULOY)**.  
Irekord daytoy ti lokasion ti panagbisita ken ituloyna ti proseso ti iseserrek wenno ipapanaw.

**ALTERNATE LOCATION**

Please select your location \*

Home ☐

Community ☐

**CONTINUE**

**CANCEL**

# Panagirugi ti Grupo a Panagbisita manipud iti Sapulen ti Kliente Tab (Am-ammo a Kliente)

7. Agpili ti serbisio.  
Usarem ti ramaymo nga ag-scroll kadagiti listaan dagiti serbisio.
8. Pindutem ti **START GROUP VISIT (IRUGI TI GRUPO A PANAGBISITA)**.



## SERVICE SELECTION

Tuesday, August 24, 2021

**JULIET MONTGOMERY**

Please select the service you are providing

RN Assessment (T1001)

Passport - Waiver Choices HCAS (T2025)

OHCW - Choices HCAS (T2025)

Occupational Therapies (G0152)

OHCW PCA (T1019)

Passport HCA (S5125)

**START GROUP VISIT**

9. Pindutem ti **Yes (WEN)** tapno mairugi ti panagbisita.

Menu icon (three horizontal lines) and share icon (square with arrow) are in the top right corner of the app header.

OHCW HCA (S5125)

Participant-Directed Homemaker-  
Personal Care

**START VISIT**



Service: RN Assessment (T1001)  
Clock-In: 05:08 PM

Are you sure you want to start the visit?

**NO** **YES**

Passport HCA (S5125)

**START VISIT**

# Panangnayon iti Kanayonan a Kliente iti Grupo a Panagbisita

## Panangnayon iti Kanayonan a Kliente iti Grupo a Panagbisita

Kalpasan a nairugi ti grupo a panagbisita, mabalín a mangnayon ti user iti kanayonan a kliente iti grupo a panagbisita.

1. Pindutem ti **ADD CLIENT (MANGNAYON TI KLIENTE)**.

The screenshot shows a mobile application interface for Sandata. At the top, there is a blue header bar with a menu icon on the left and a share icon on the right. Below the header, the main content area has a light gray background. The title 'GROUP VISIT' is displayed in blue, followed by 'GROUP VISIT 192155' in bold black. A white card contains the client's name 'Juliet Montgomery', the service 'RN Assessment (T1001)', and the date 'Friday, August 27'. To the right of the service name are two circular icons: a play button and a minus sign. Below the card, there are three blue buttons stacked vertically: 'ADD CLIENT' (which is highlighted with a red rectangular border), 'COMPLETE GROUP VISIT', and 'ABANDON GROUP VISIT'.

2. Agbirok iti kliente.  
Ikabil ti intero a 10 a digit nga ID ti Medicaid wenno ti ID ti Kliente tapno mabirokan ti kliente.
3. Pindutem ti **START VISIT (IRUGI TI PANAGBISITA)**.

The screenshot displays the Sandata mobile application interface. At the top, there is a blue header bar with a menu icon on the left and a back arrow on the right. Below the header, the app is divided into two main sections: 'CLIENTS' and 'SEARCH CLIENT'. The 'SEARCH CLIENT' section is active, showing a search input field with the text 'Enter Client Identifier' and a magnifying glass icon. The input field contains the number '238223829'. Below the input field is a blue button labeled 'SEARCH CLIENT'. Further down, a client profile card is displayed for 'JULIA ROBERS'. The card shows the 'Client ID #: 574638' and the 'MEDICAID ID #: 238223829 9999999999'. At the bottom of the card is a blue button labeled 'START VISIT'. Red rectangular boxes highlight the search input field and the 'START VISIT' button.

# Panangnayon iti Kanayonan a Kliente iti Grupo a Panagbisita

4. Piliem ti **Home (Pagtaengan)** wenno **Community (Komunidad)**.
5. Pindutem ti **CONTINUE (AGPATULOY)**.  
Irekord daytoy ti lokasion ti panagbisita ken ituloyna ti proseso ti iseserrek wenno ipapanaw.

**ALTERNATE LOCATION**

Please select your location \*

Home ☐

Community ☐

**CONTINUE**

**CANCEL**

6. Agpili ti serbisio.  
Usarem ti ramaymo nga ag-scroll kadagiti listaan dagiti serbisio.
7. Pindutem ti **START GROUP VISIT (IRUGI TI GRUPO A PANAGBISITA)**.



**SERVICE SELECTION**

Friday, August 27, 2021

**JULIA ROBERS**

Please select the service you are providing

RN Assessment (T1001)

Passport - Waiver Choices HCAS (T2025)

OHCW - Choices HCAS (T2025)

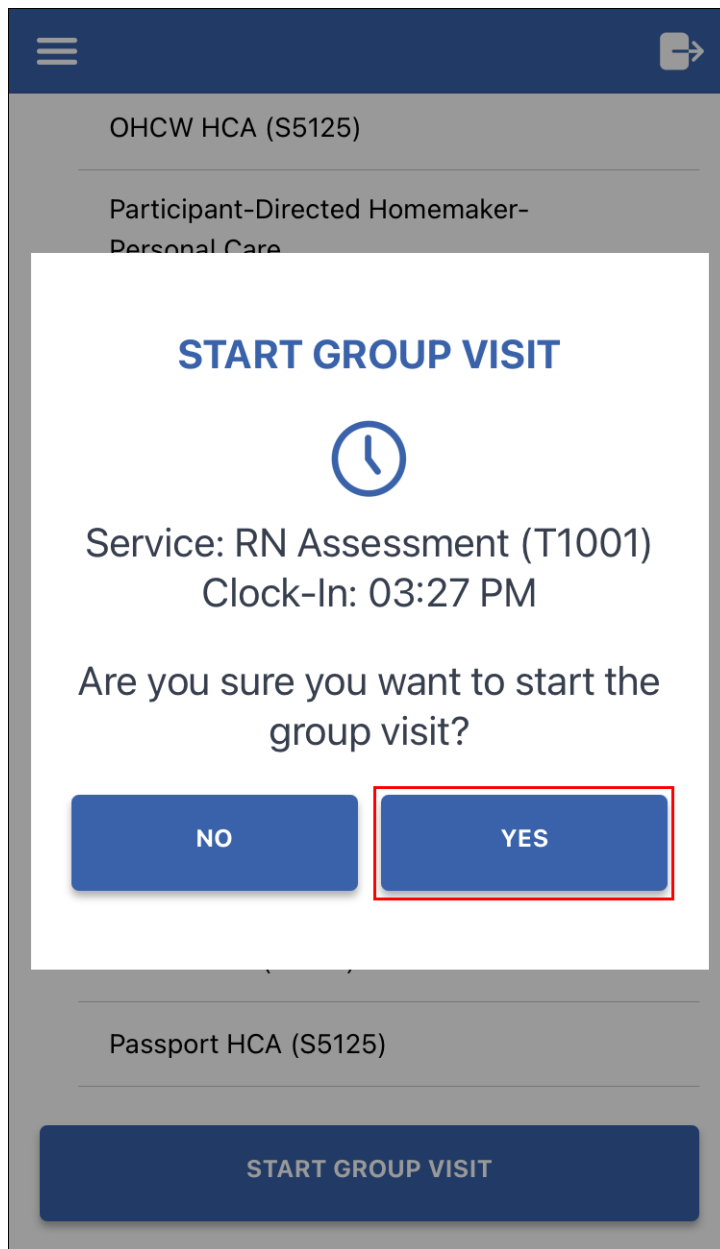
Occupational Therapies (G0152)

OHCW PCA (T1019)

Passport HCA (S5125)

**START GROUP VISIT**

## 8. Pindutem ti Yes (WEN)



The screenshot shows a mobile application interface. At the top, there is a dark blue header with a menu icon on the left and a back arrow on the right. Below the header, the text "OHCW HCA (S5125)" is displayed. Underneath, there is a section titled "Participant-Directed Homemaker-Personal Care". A white dialog box is centered on the screen with the title "START GROUP VISIT" in blue. Below the title is a clock icon. The text inside the dialog box reads: "Service: RN Assessment (T1001)", "Clock-In: 03:27 PM", and "Are you sure you want to start the group visit?". At the bottom of the dialog box are two blue buttons: "NO" and "YES". The "YES" button is highlighted with a red rectangular border. Below the dialog box, the text "Passport HCA (S5125)" is visible. At the very bottom of the screen is a dark blue button labeled "START GROUP VISIT".

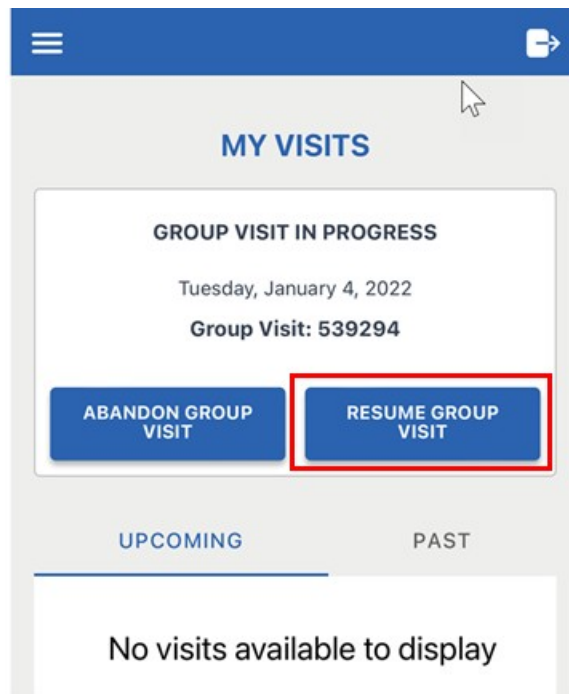


### Palagip:

Ulitem daytoy a proseso tapno mangnayon iti aniaman a kanayonan a kliente wenno ibaba ti device sa irugi ti panangipaay iti serbisio. Automatiko nga aglog-off ti device. Aglog-in manen no nakasaganakan a mangkumpleto ti panagbisita.

## Panangkumpleto ti Grupo a Panagbisita (Empleado)

1. Aglog-in iti aplikasion.
2. Pindutem ti **RESUME GROUP VISIT**.(ITULOY TI GRUPO A PANAGBISITA).



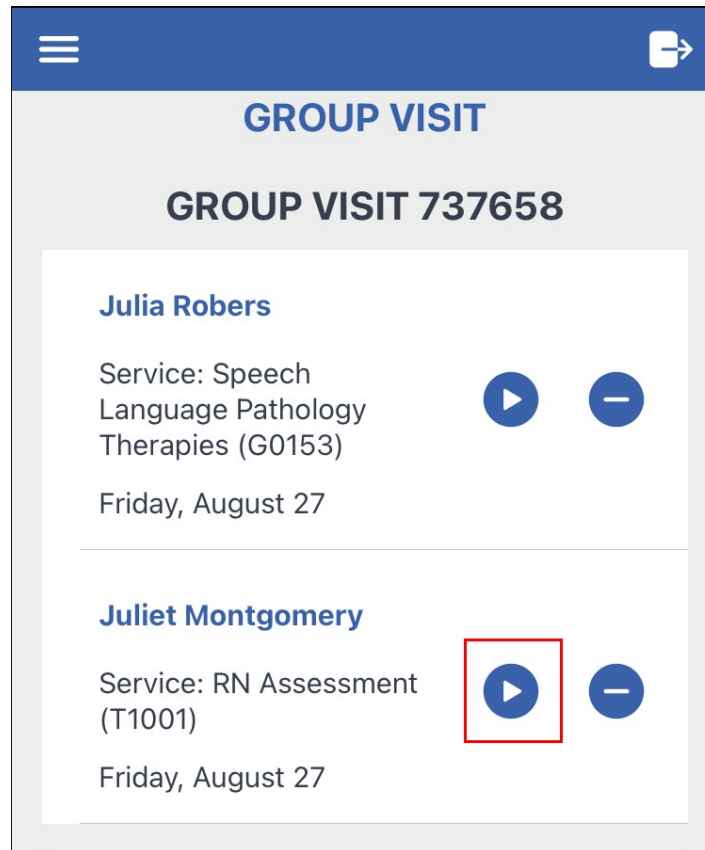
# Panangkumpleto ti Grupo a Panagbisita (Empleado)

3. Piliem ti kliente babaen iti panangpindot iti arrow.



**Palagip:**

Pindutem ti dash (—) tapno saan a makompleto ti panagbisita iti indibidual a kliente wenno **ABANDON GROUP VISIT (ISARDENG TI GRUPO A PANAGBISITA)** tapno maisardeng ti panagbisita para iti amin a kliente iti grupo. Isardeng daytoy ti panagbisita a saan a makompleto ti panagtawag. Saan nga ituloy dagiti caregiver iti tawag no malipatanda ti aglog-out no nalpasen ti panagtrabahoda. Ti panangisardeng iti panagtawag ket mangted iti oportunidad iti sabali a caregiver a mangusar iti device.



4. Pindutem ti **Add Task (Mangnayon Iti Trabaho)** tapno maluktan ti listaan ti trabaho.

**VISIT IN PROGRESS**

Friday, August 20, 2021  
**JOE SANDARS**  
Clock-In: 04:40 PM  
Service(s): BI PAB 2:1

**ABANDON VISIT** **COMPLETE VISIT**

**TASKS** OBSERVATIONS VISIT NOTE

**Add Tasks**

# Panangkumpleto ti Grupo a Panagbisita (Empleado)

5. Pindutem (dagi)ti mayaplikar a trabaho manipud iti listaan ti trabaho.  
Kalikaguman ti dadduma a trabaho ti user a mangikabil iti gatad iti espasion (kas iti timbang, presion ti dara, wenno pasahe ti lugan).
6. Pindutem ti **Add Task (Mangnayon Iti Trabaho)** tapno maiserra ti listaan ti trabaho.

**VISIT IN PROGRESS**

Friday, August 20, 2021  
**JOE SANDARS**  
Clock-In: 04:40 PM  
Service(s): BI PAB 2:1

**ABANDON VISIT** **COMPLETE VISIT**

**TASKS** **OBSERVATIONS** **VISIT NOTE**

**Add Tasks**

- ☒ Administer Medication(s)
- ☐ Assist/Feed
- ☒ Bed Bath
- ☐ Bed Mobility/Transfers
- ☐ Bedpan
- ☐ Blood Glucose Monitoring
- ☐ Blood Pressure
- ☒ Brush Hair
- ☐ Catheter Care

7. Pindutem ti **Task Complete** (Nakumpleto ti Trabaho), **Task Not Completed** (Saan nga Umanamong ti **Kliente**) wenno **Client Refused** (Saan a Nakumpleto ti Trabaho).

☰

➔

TASKS   OBSERVATIONS   VISIT NOTE

ADD TASKS

Administer Medication(s) \*

☐ Task Completed

☐ Client Refused

☐ Task Not Completed

Bed Bath \*

☐ Task Completed

☐ Client Refused

☐ Task Not Completed

Brush Hair \*

☐ Task Completed

☐ Client Refused

☐ Task Not Completed

# Panangkumpleto ti Grupo a Panagbisita (Empleado)

8. Pindutem ti **COMPLETE VISIT (KUMPLETUEN TI PANAGBISITA)**.

**VISIT IN PROGRESS**

Friday, August 20, 2021  
**JOE SANDARS**  
Clock-In: 04:40 PM  
Service(s): BI PAB 2:1

**ABANDON VISIT** **COMPLETE VISIT**

**TASKS** OBSERVATIONS VISIT NOTE

**Add Tasks**

- ☒ Administer Medication(s)
- ☐ Assist/Feed
- ☒ Bed Bath
- ☐ Bed Mobility/Transfers
- ☐ Bedpan
- ☐ Blood Glucose Monitoring
- ☐ Blood Pressure
- ☒ Brush Hair
- ☐ Catheter Care

9. Piliem ti **Home (Pagtaengan)** wenno **Community (Komunidad)**.

10. Pindutem ti **CONTINUE (AGPATULOY)**.

Irekord daytoy ti lokasion ti panagbisita ken ituloyna ti proseso ti iseserrek wenno ipapanaw.

**ALTERNATE LOCATION**

Please select your location \*

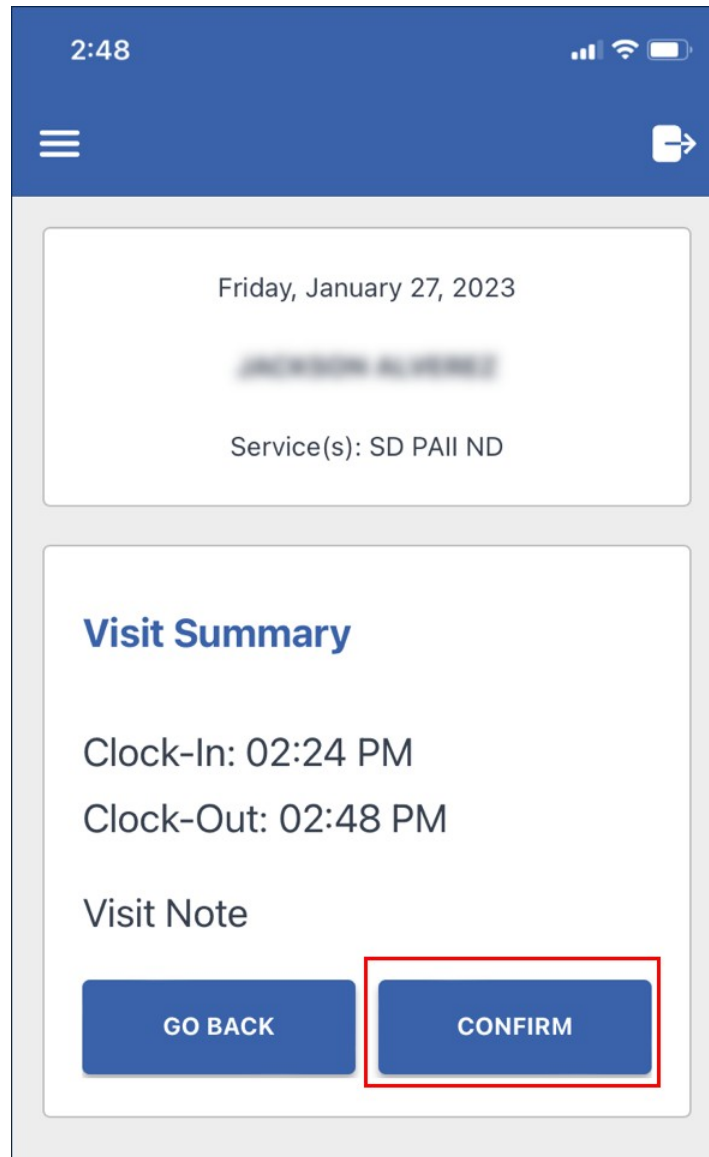
Home ☐

Community ☐

**CONTINUE**

**CANCEL**

## 11. Pindutem ti CONFIRM (KUMPIRMAREN).



2:48

Friday, January 27, 2023

Service(s): SD PAII ND

**Visit Summary**

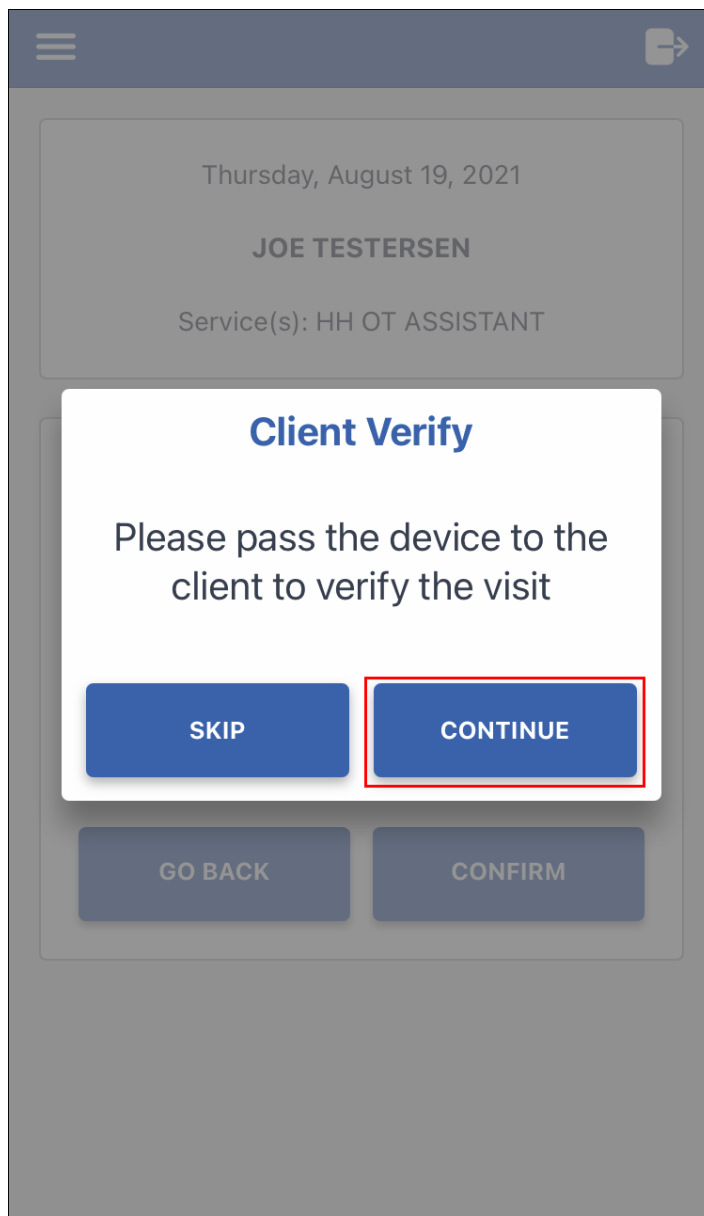
Clock-In: 02:24 PM  
Clock-Out: 02:48 PM

Visit Note

GO BACK CONFIRM

## Panangkumpleto ti Grupo a Panagbisita (Kompirmasion ti Kliente)

1. Pindutem ti **CONTINUE (AGPATULOY)**.  
Ited ti device iti kliente tapno maberipika ti panagbisita.



# Panangkumpleto ti Grupo a Panagbisita (Kompirmasion ti Kliente)

2. Mangpili iti lengguahe iti listaan.
3. Pindutem ti **CONTINUE (AGPATULOY)**.

**CONFIRM LANGUAGE**

Thursday, August 19, 2021

**JOE TESTERSEN**

Service: HH OT ASSISTANT

Please select your preferred language

English ✓

Ilokano

Tagalog

粵語

普通話

**CONTINUE**

## Panangkumpleto ti Grupo a Panagbisita (Kompirmasion ti Kliente)

4. Pindutem ti **CONFIRM (KUMPIRMAREN)** wenno **DENY (ILIBAK)** tapno aprobaran wenno saan ti **Service (Serbisio)** ken **Visit Time (Oras ti Panagbisita)**.
5. Pindutem ti **CONTINUE (AGPATULOY)**.

**CLIENT VERIFICATION**

Thursday, August 19, 2021  
**JOE TESTERSEN**  
Service: HH OT ASSISTANT

Service:  
**HH OT ASSISTANT**

**DENY** **CONFIRM**

Visit Time:  
**04:26 PM - 04:53 PM**

**DENY** **CONFIRM**

**GO BACK** **CONTINUE**

6. Pindutem ti **CONFIRM (KUMPIRMAREN)**.

**CLIENT CONFIRMATION SUMMARY**

Thursday, August 19, 2021  
**JOE TESTERSEN**  
Service: HH OT ASSISTANT

**Confirmation Summary**

Service(s): Confirmed  
Visit Time: Confirmed

**GO BACK** **CONFIRM**

# Panangkumpleto ti Grupo a Panagbisita (Kompirmasion ti Kliente)

7. Pindutem ti **SIGNATURE (PIRMA)** wenno **VOICE RECORDING (NAIREKORD A BOSES)**.

**A. Signature (Pirma):**

- i. Pirmaan ti device babaen iti ramay.
- ii. Pindutem ti **CONTINUE (AGPATULOY)**.

Thursday, August 19, 2021

**JOE TESTERSEN**

Service: HH OT ASSISTANT

**SIGNATURE** VOICE RECORDING

Sign by using your finger on the device

**CONTINUE**

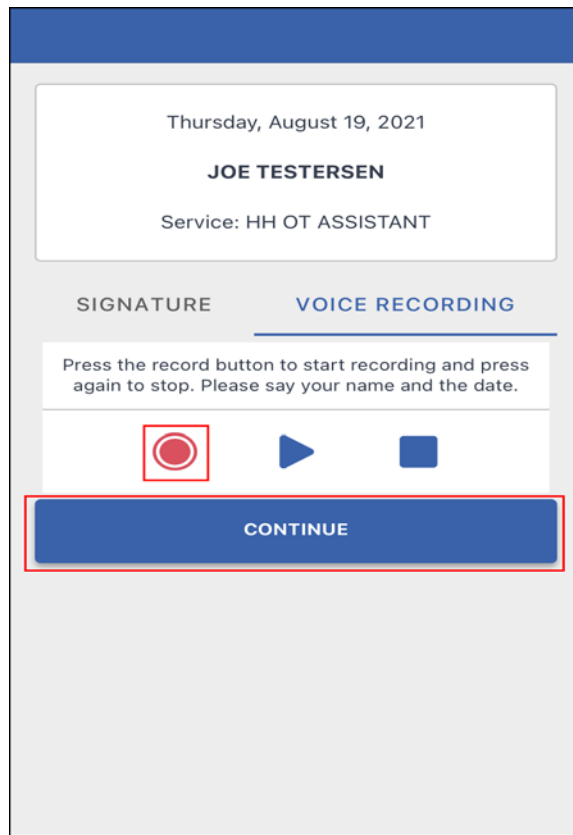


**Palagip:**

Pindutem ti (X) tapno mabura ti adda iti espasio ti pagpirmaan.

## B. VOICE RECORDING (NAIREKORD A BOSES)..

- Pindutem ti **Record (Agrekord)** (  ).  
Ibaga ti kliente ti naganna ken ti petsa iti device.
- Tap (Pindutem)** ti rekord a buton tapno maisardeng ti panagrekord.
- Pindutem ti **CONTINUE (AGPATULOY)**.



### Palagip:

Pindutem ti rekord tapno masukatan ti dati a nairekord a boses.



### Palagip:

Masapul a saan a lumbes iti 15 a segundo dagiti nairekord a boses. Pindutem ti play a buton tapno mangngeg ti nairekord nga audio.

# Panangkumpleto ti Grupo a Panagbisita (Kompirmasion ti Kliente)

8. Pindutem ti **SUBMIT** (ISUMITE).

| CLIENT CONFIRMATION SUMMARY                                                                                        |                                                                                                                                                                                                          |
|--------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Thursday, August 19, 2021<br><b>JOE TESTERSEN</b><br>Service: HH OT ASSISTANT                                      | Thursday, August 19, 2021<br><b>JOE TESTERSEN</b><br>Service: HH OT ASSISTANT                                                                                                                            |
| <b>Identification Summary</b><br> | <b>Identification Summary</b><br>  |
| <b>GO BACK</b> <b>SUBMIT</b>                                                                                       | <b>GO BACK</b> <b>SUBMIT</b>                                                                                                                                                                             |

9. Pindutem ti **CONTINUE** (AGPATULOY).

**CLIENT CONFIRMATION SUMMARY**

Thursday, August 19, 2021  
**JOE TESTERSEN**

**Client Verification Submitted**  


**CONTINUE**



**GO BACK** **SUBMIT**



**Palagip:**

Kalpasan a makompleto ti panagbisita automatiko a maillog-out ka iti aplikasion. Aglog-in manen sa ulitem ti panangkumpleto iti panagbisita a proseso para iti aniaman a kanayonan a kliente iti grupo a panagbisita, no maitutop.