

Sandata Mobile Connect (SMC) : 开始团体访视



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登录 SMC

1. 点击 Sandata Mobile Connect 图标 () 启动应用程序。

2. 输入登录凭据：

A. 公司 ID -

i. 对于 Sandata 电子访视验证用户 = 2-, 后跟账号。示例 2-##### (##### = 账号)

B. USERNAME - 用户名凭据将根据代理机构配置而更改。

i. 员工的用户名。

C. 密码 - 密码凭据将根据机构配置而更改。

i. 输入您的密码。

ii. 触摸 ID (iOS) / 指纹 (Android) ()。
将手指放在设备的指纹扫描仪上。

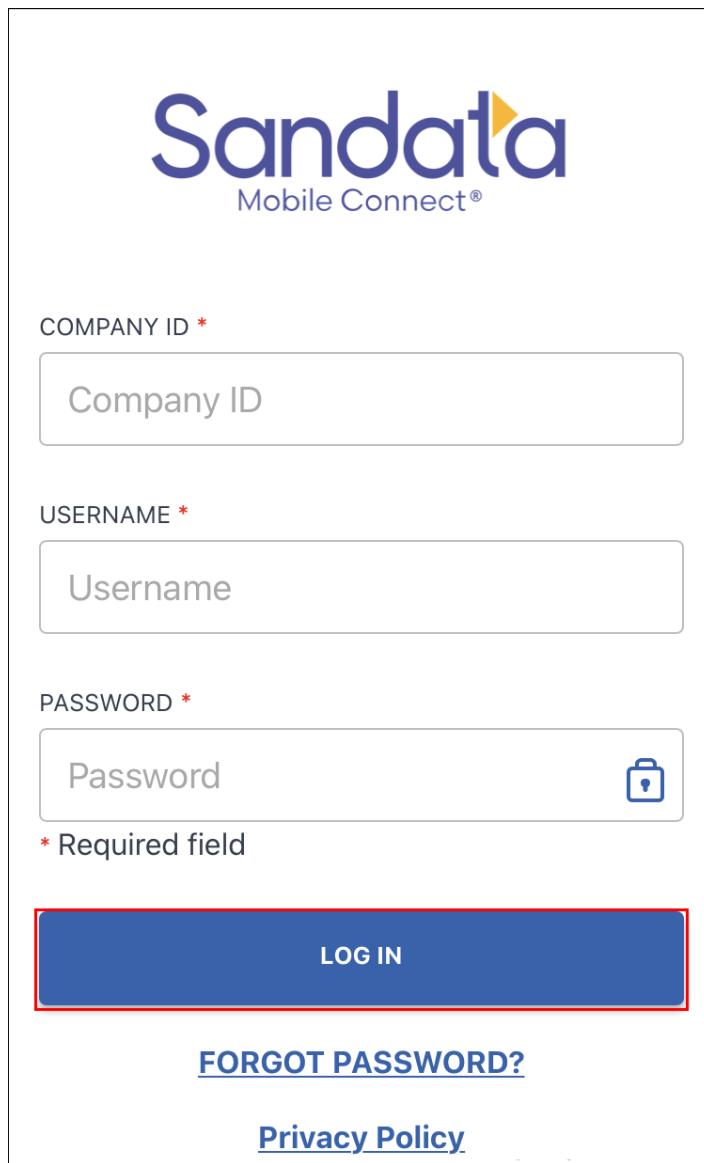
iii. 人脸 ID (仅限 iOS) ()。
让设备的前置摄像头扫描您的脸部。

注意：

请记住，要使用生物识别功能登录，用户必须在其移动设备上启用和注册生物识别数据。如果生物识别登录不可用，请检查设备设置。

<p>COMPANY ID *</p> <input type="text"/> <p>USERNAME *</p> <input type="text"/> <p>PASSWORD *</p> <input type="password"/> * Required field <p>LOG IN</p> <p>FORGOT PASSWORD?</p> <p>Privacy Policy</p> <p>2.0.107</p> <p>© 2018-2021 Sandata Technologies, LLC</p>	<p>COMPANY ID *</p> <input type="text"/> <p>USERNAME *</p> <input type="text"/> <p>PASSWORD *</p> <input type="password"/> * Required field <p>LOG IN</p> <p>FORGOT PASSWORD?</p> <p>2.0.177</p> <p>© 2018-2021 Sandata Technologies, LLC</p>	<p>COMPANY ID *</p> <input type="text"/> <p>USERNAME *</p> <input type="text"/> <p>PASSWORD *</p> <input type="password"/> * Required field <p>LOG IN</p> <p>FORGOT PASSWORD?</p> <p>2.0.177</p> <p>© 2018-2021 Sandata Technologies, LLC</p>

3. 点击登录。



The image shows the Sandata Mobile Connect login interface. At the top is the Sandata logo with the tagline "Get more right from the start". Below it is the text "登录 SMC". The main area is a white form with three input fields: "COMPANY ID *", "USERNAME *", and "PASSWORD *". Each field has a placeholder text and a red asterisk indicating it is required. To the right of the "PASSWORD" field is a blue lock icon. Below the fields is a note "* Required field". A large blue "LOG IN" button is centered at the bottom, with a red rectangular border highlighting it. Below the button are two links: "FORGOT PASSWORD?" and "Privacy Policy".

COMPANY ID *

Company ID

USERNAME *

Username

PASSWORD *

Password

* Required field

LOG IN

[FORGOT PASSWORD?](#)

[Privacy Policy](#)

从搜索客户端开始团体访问 选项卡（已知客户）

从“搜索客户端”选项卡（已知客户端）开始团体访问

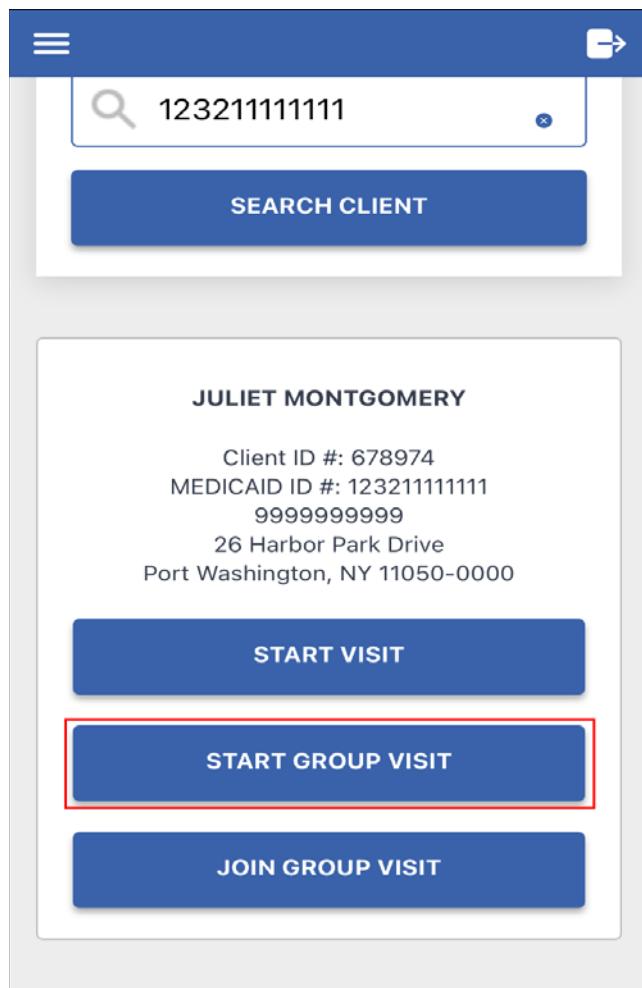
1. 导航到**搜索客户端**选项卡，并按照说明开始访问。
2. 点击**Enter Client Identifier** 字段，输入搜索条件。
输入完整的 10 位 Medicaid ID 或客户 ID 以查找客户。



注意：

如果您没有客户 Medicaid ID 或客户 ID，请联系您的机构。

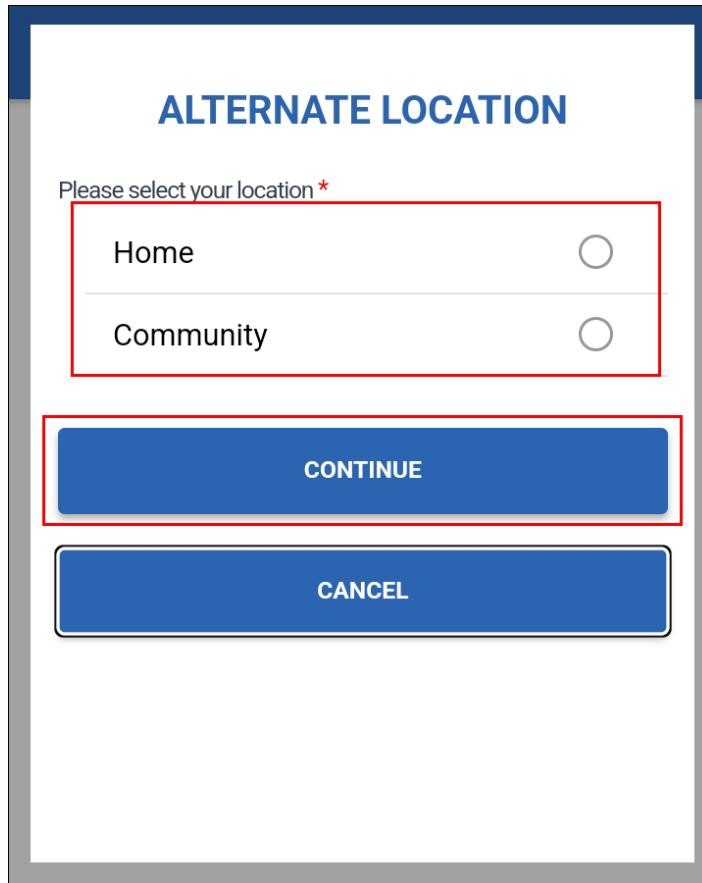
3. 点击**搜索客户端**。
4. 点击开始团体访视。



5. 选择主页或社区。

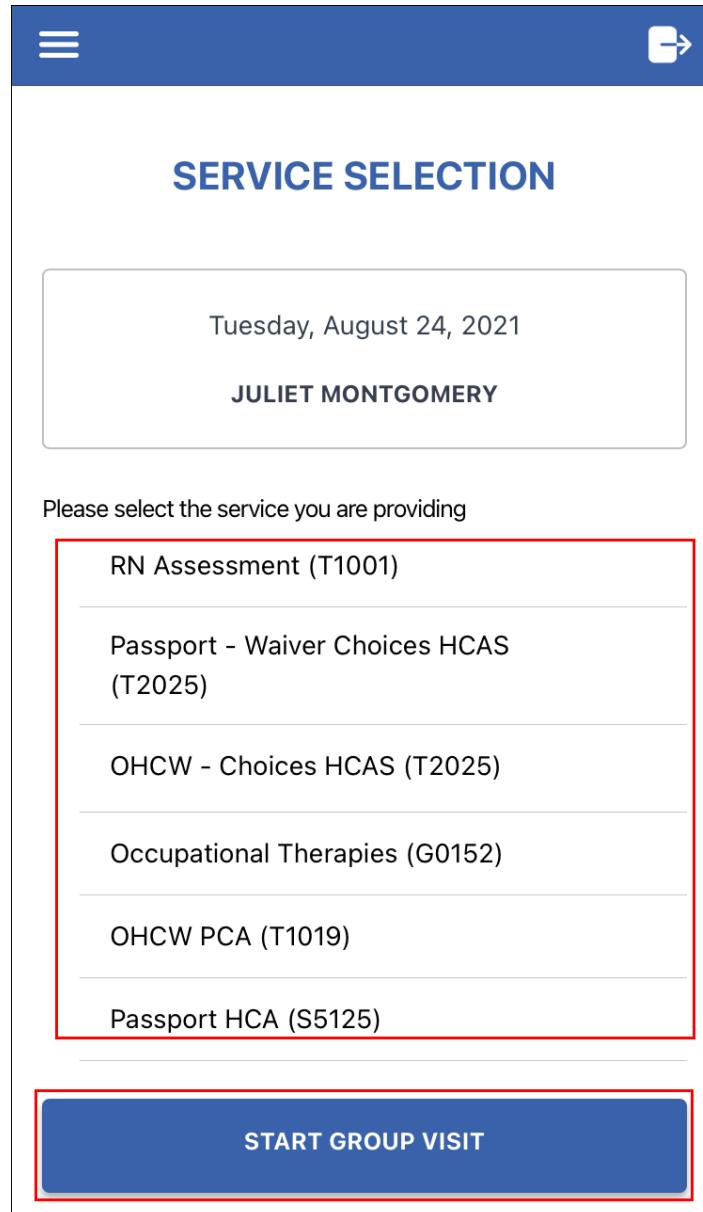
6. 点击继续。

这记录了访视的位置，并继续呼叫或呼叫过程。

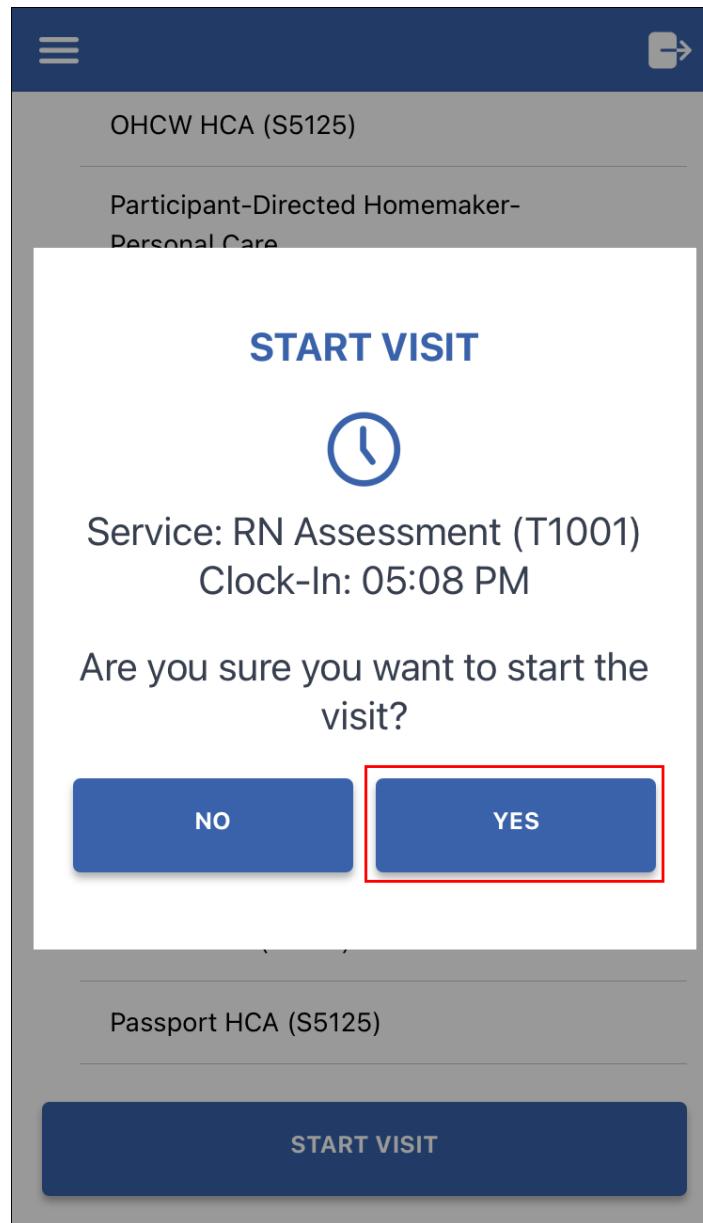


从搜索客户端开始团体访问 选项卡（已知客户）

7. 选择一项服务。
用手指滚动浏览服务列表。
8. 点击开始团体访视。



9. 点击是开始访视。

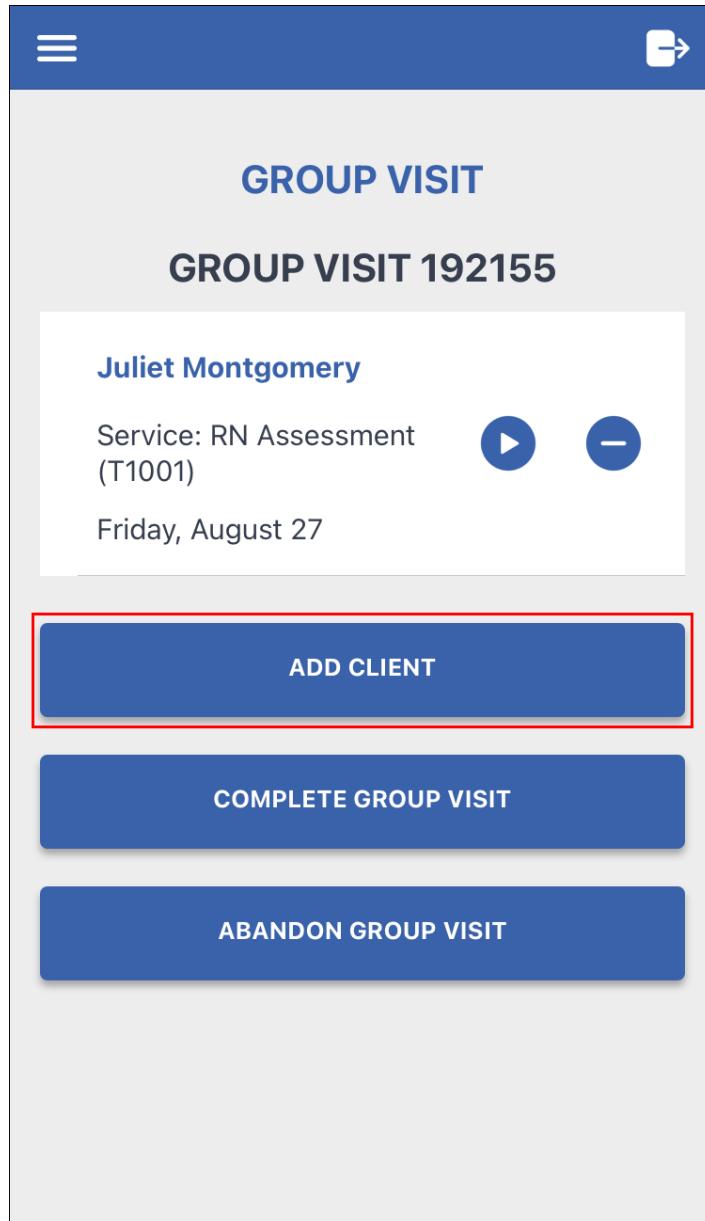


将其他客户添加到团体访问

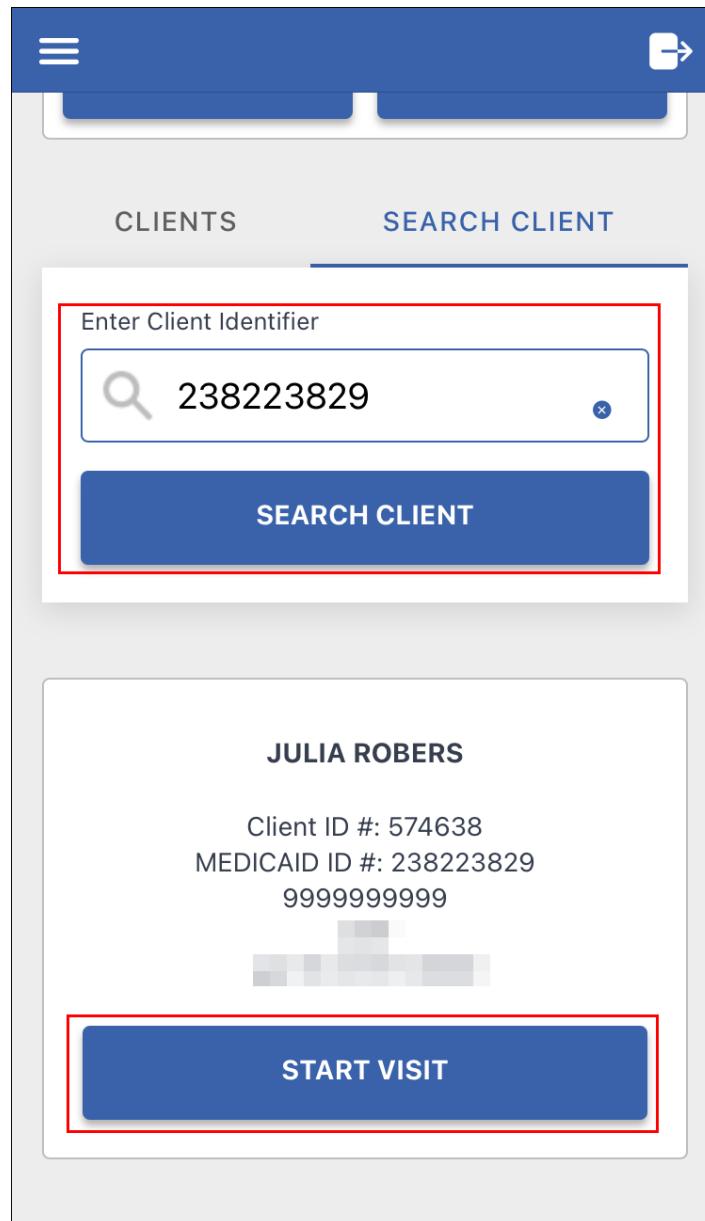
将其他客户添加到团体访问

开始群组访问后，用户可以向群组访问添加其他客户端。

1. 点击添加客户端。



2. 搜索客户。
输入完整的 10 位 Medicaid ID 或客户 ID 以查找客户。
3. 单击开始访问。

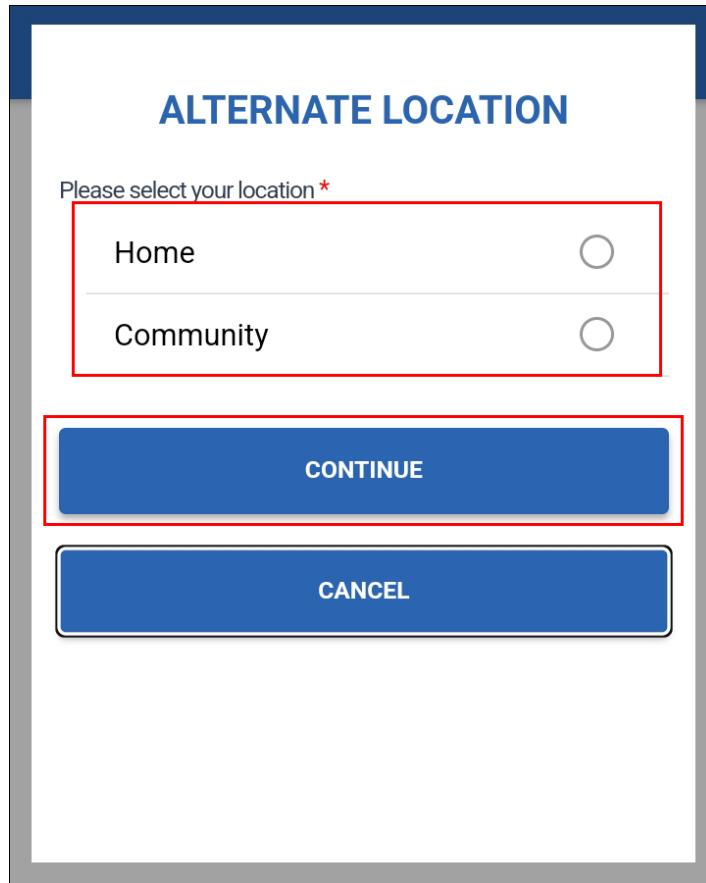


将其他客户添加到团体访问

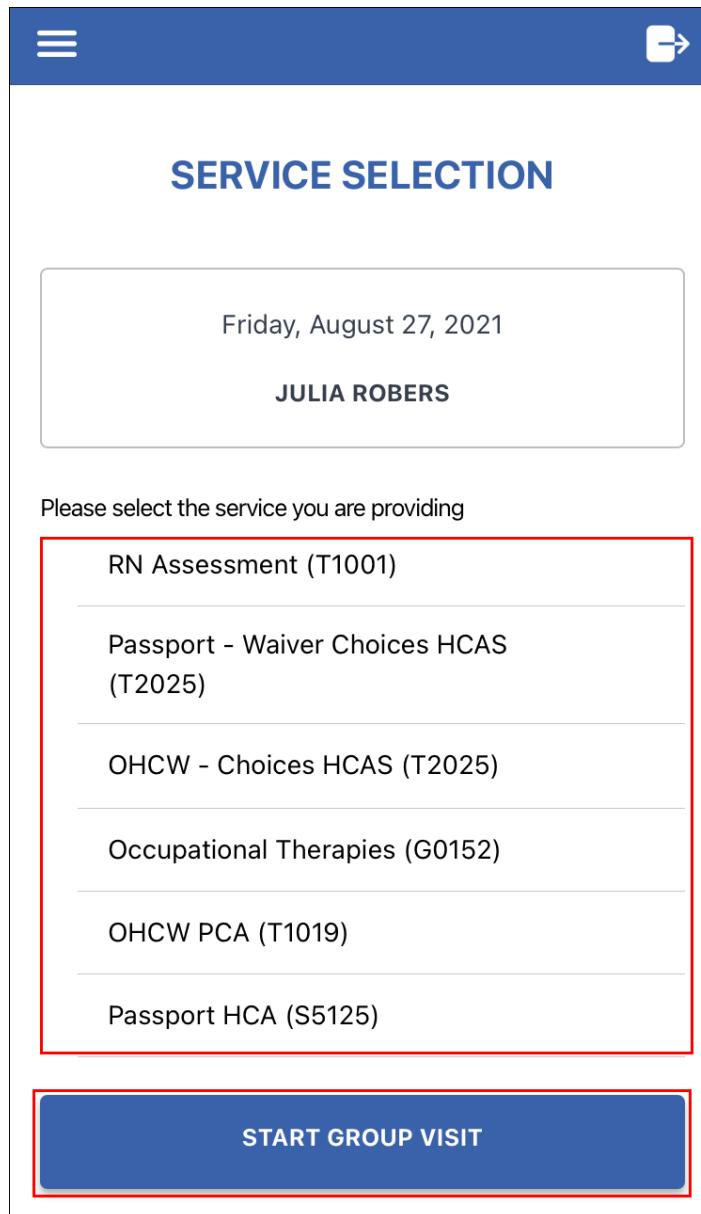
4. 选择主页或社区。

5. 点击继续。

这记录了访视的位置，并继续呼叫或呼叫过程。

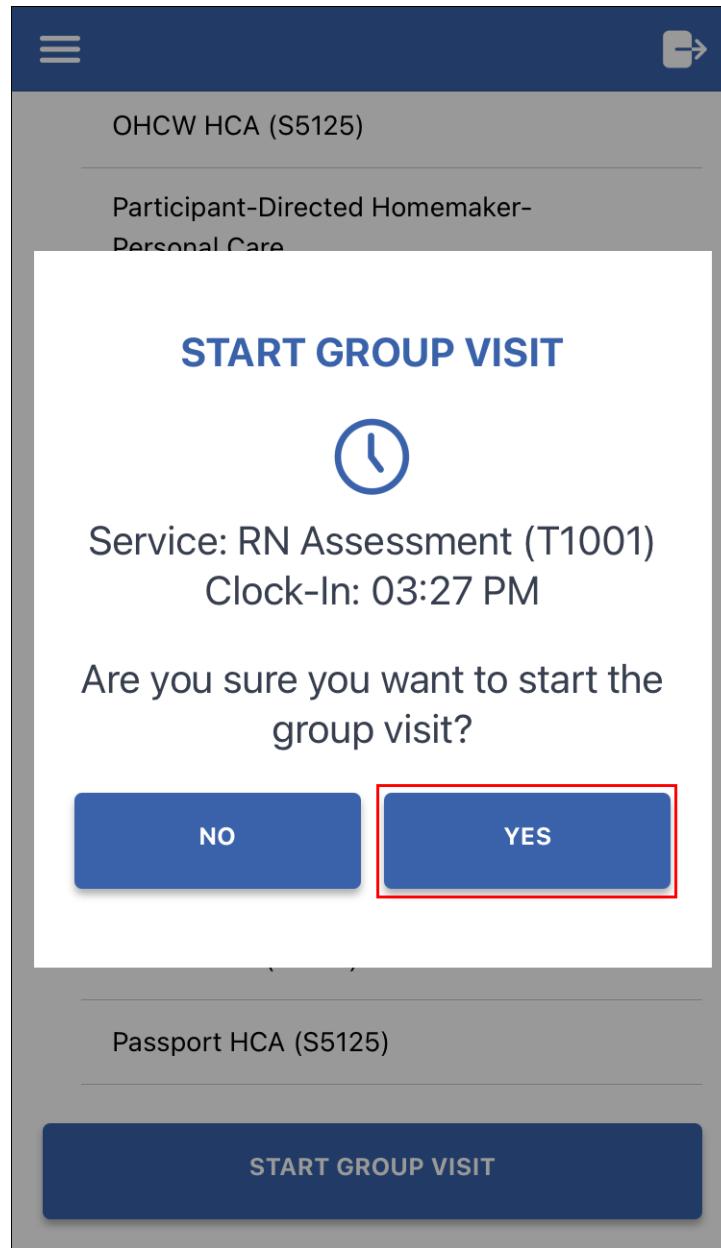


6. 选择一项服务。
用手指滚动浏览服务列表。
7. 点击开始团体访视。



将其他客户添加到团体访问

8. 点击是。

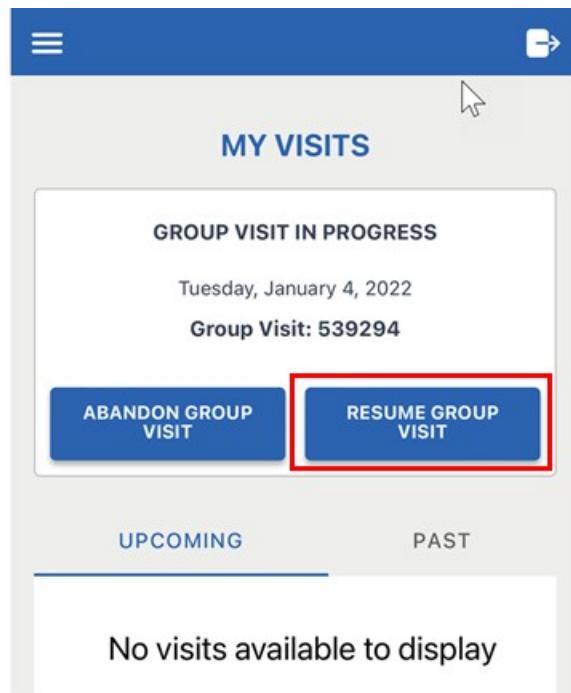


注意：

重复此过程以添加任何其他客户端或关闭设备并开始提供服务。设备将自动注销。当您准备好完成访视时，请重新登录（S）。

完成团体访视（员工）

1. 登录应用程序。
1. 点按“恢复团体就诊”。



完成团体访视（员工）

2. 单击箭头选择客户端。

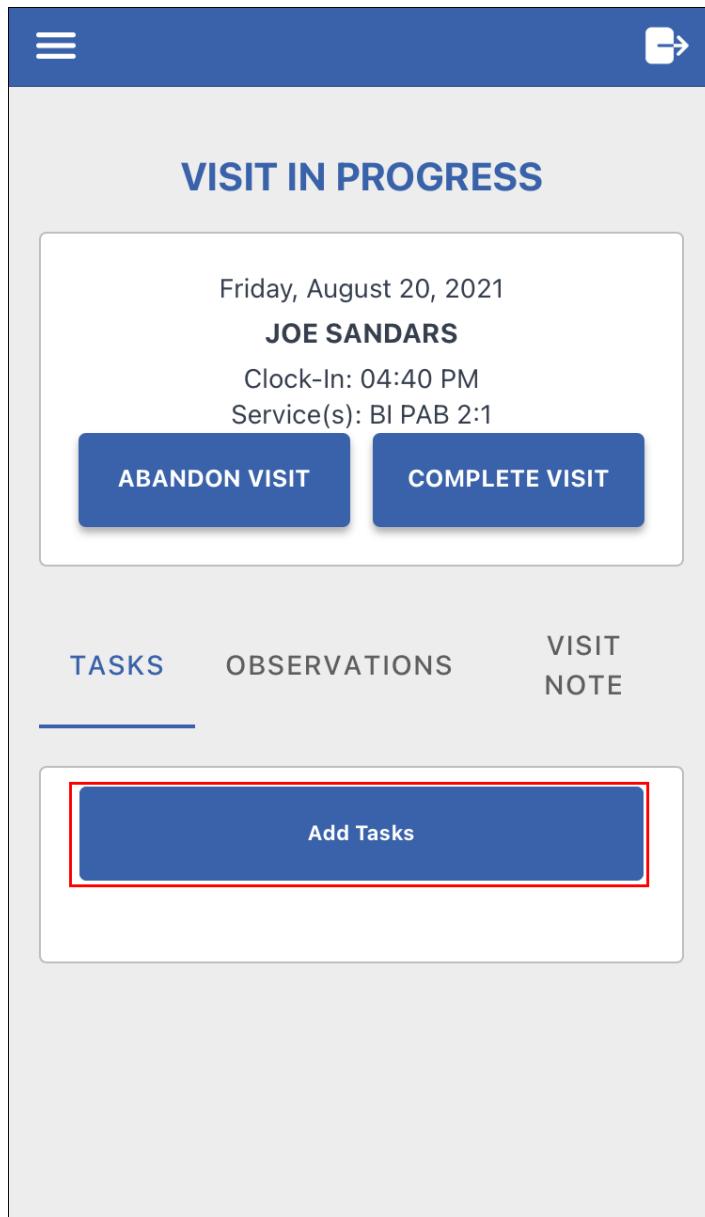
注意:



点击破折号 (-) 放弃单个客户的访问，或点击 ABANDON GROUP VISIT 放弃组中所有客户的访问。这将在未完成通话的情况下结束访视。当看护者忘记在班次结束时注销时，他们会放弃呼叫。放弃呼叫使另一名护理人员有机会使用该设备。

The screenshot shows a mobile application interface for managing group visits. At the top, there's a blue header bar with three horizontal lines on the left and a square icon with an arrow on the right. Below the header, the text "GROUP VISIT" is centered. Underneath that, the specific visit ID "GROUP VISIT 737658" is displayed. The main content area contains two entries, each representing a client's visit details. The first entry is for "Julia Robers", listed under "Service: Speech Language Pathology Therapies (G0153)". It includes a blue play button icon and a blue minus sign icon. Below this entry is the date "Friday, August 27". The second entry is for "Juliet Montgomery", listed under "Service: RN Assessment (T1001)". This entry has a blue play button icon (which is highlighted with a red square box), a blue minus sign icon, and the date "Friday, August 27" below it.

3. 点击添加任务以打开任务列表。



完成团体访视（员工）

4. 从任务列表中点击适用的任务（多个）。
某些任务要求用户在字段中输入值（例如体重、血压或车费）。
5. 点击添加任务以关闭任务列表。

The screenshot shows a mobile application interface for managing a visit. At the top, there is a blue header bar with a menu icon (three horizontal lines) on the left and a share icon (square with an arrow) on the right. The main title "VISIT IN PROGRESS" is centered in a large, bold, blue font. Below the title, the date "Friday, August 20, 2021" is displayed. Underneath the date, the patient's name "JOE SANDARS" is shown in bold capital letters. Below the name, the "Clock-In: 04:40 PM" and "Service(s): BI PAB 2:1" information is provided. At the bottom of this section are two blue buttons: "ABANDON VISIT" on the left and "COMPLETE VISIT" on the right.

Below this section, there are three tabs: "TASKS", "OBSERVATIONS", and "VISIT NOTE". The "TASKS" tab is currently selected, indicated by a blue underline. Under the "TASKS" tab, there is a blue button labeled "Add Tasks". Below this button is a list of tasks, each with a checkbox. Some checkboxes are checked (indicated by a blue checkmark), while others are empty. The tasks listed are:

- Administer Medication(s)
- Assist/Feed
- Bed Bath
- Bed Mobility/Transfers
- Bedpan
- Blood Glucose Monitoring
- Blood Pressure
- Brush Hair
- Catheter Care

6. 点击任务完成、任务未完成或客户拒绝。

The image shows a mobile application interface for managing tasks during a visit. At the top, there is a blue header bar with three horizontal lines on the left and a square icon with an arrow on the right. Below the header, there are three tabs: 'TASKS' (selected), 'OBSERVATIONS', and 'VISIT NOTE'. A blue button labeled 'Add Tasks' is located above the task list. The first task, 'Administer Medication(s) *', is highlighted with a red border. It has three options: 'Task Completed', 'Client Refused', and 'Task Not Completed'. The second task, 'Bed Bath *', and the third task, 'Brush Hair *', both have three corresponding options: 'Task Completed', 'Client Refused', and 'Task Not Completed'. All task sections are enclosed in white boxes.

任务	选项
Administer Medication(s) *	Task Completed Client Refused Task Not Completed
Bed Bath *	Task Completed Client Refused Task Not Completed
Brush Hair *	Task Completed Client Refused Task Not Completed

完成团体访视（员工）

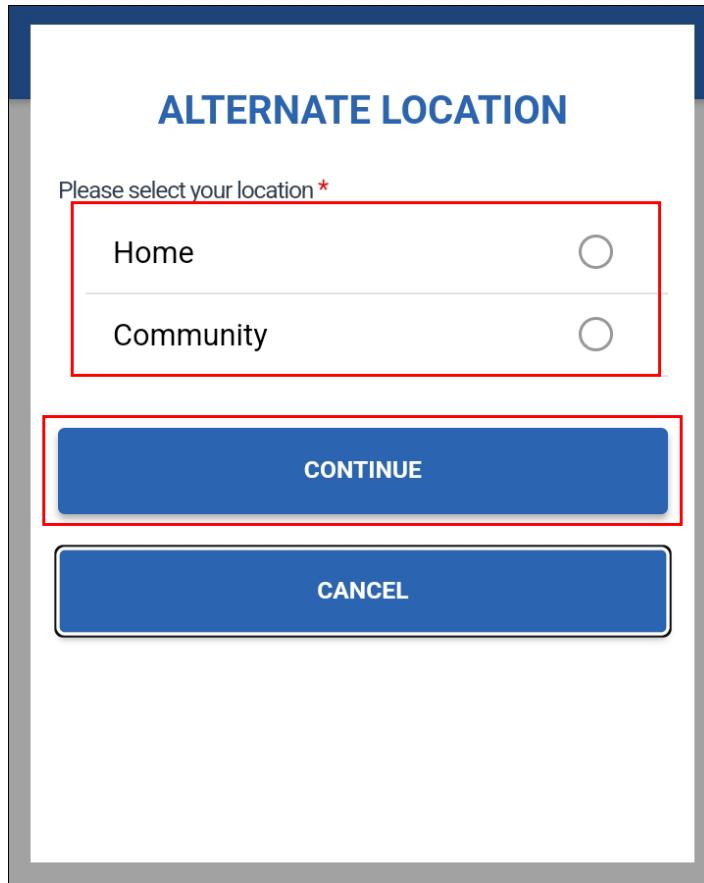
7. 点击完成访视。

The screenshot shows a mobile application interface for managing patient visits. At the top, there is a blue header bar with a menu icon (three horizontal lines) on the left and a share icon (square with a curved arrow) on the right. Below the header, the title "VISIT IN PROGRESS" is displayed in bold blue capital letters. Underneath the title, the date "Friday, August 20, 2021" is shown, followed by the name "JOE SANDARS". Below the name, it says "Clock-In: 04:40 PM" and "Service(s): BIPAB 2:1". There are two large blue buttons at the bottom of this section: "ABANDON VISIT" on the left and "COMPLETE VISIT" on the right, with the "COMPLETE VISIT" button being highlighted with a red rectangular border. Below this section, there are three tabs: "TASKS", "OBSERVATIONS", and "VISIT NOTE". The "TASKS" tab is currently active, indicated by a blue underline. Under the "TASKS" tab, there is a blue button labeled "Add Tasks". Below this button is a list of tasks, each with a checkbox. Some checkboxes are checked (indicated by a blue checkmark), while others are empty. The tasks listed are: Administer Medication(s), Assist/Feed, Bed Bath, Bed Mobility/Transfers, Bedpan, Blood Glucose Monitoring, Blood Pressure, Brush Hair, and Catheter Care.

8. 选择主页或社区。

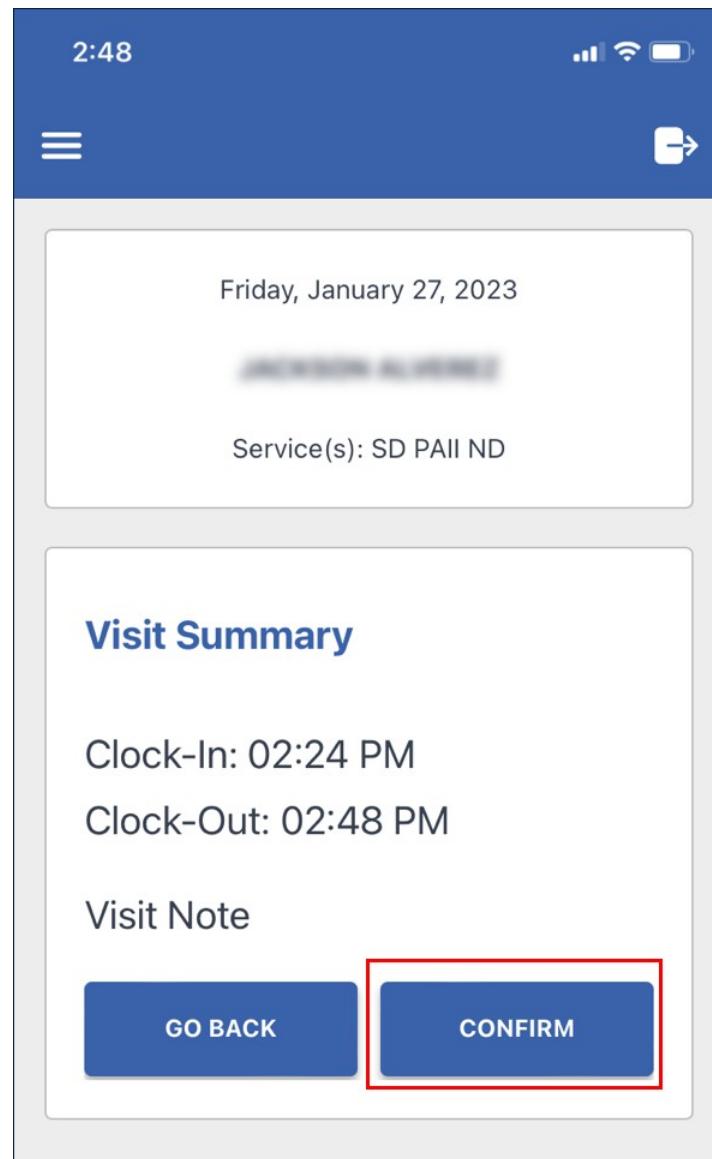
9. 点击继续。

这记录了访视的位置，并继续呼叫或呼叫过程。



完成团体访视（员工）

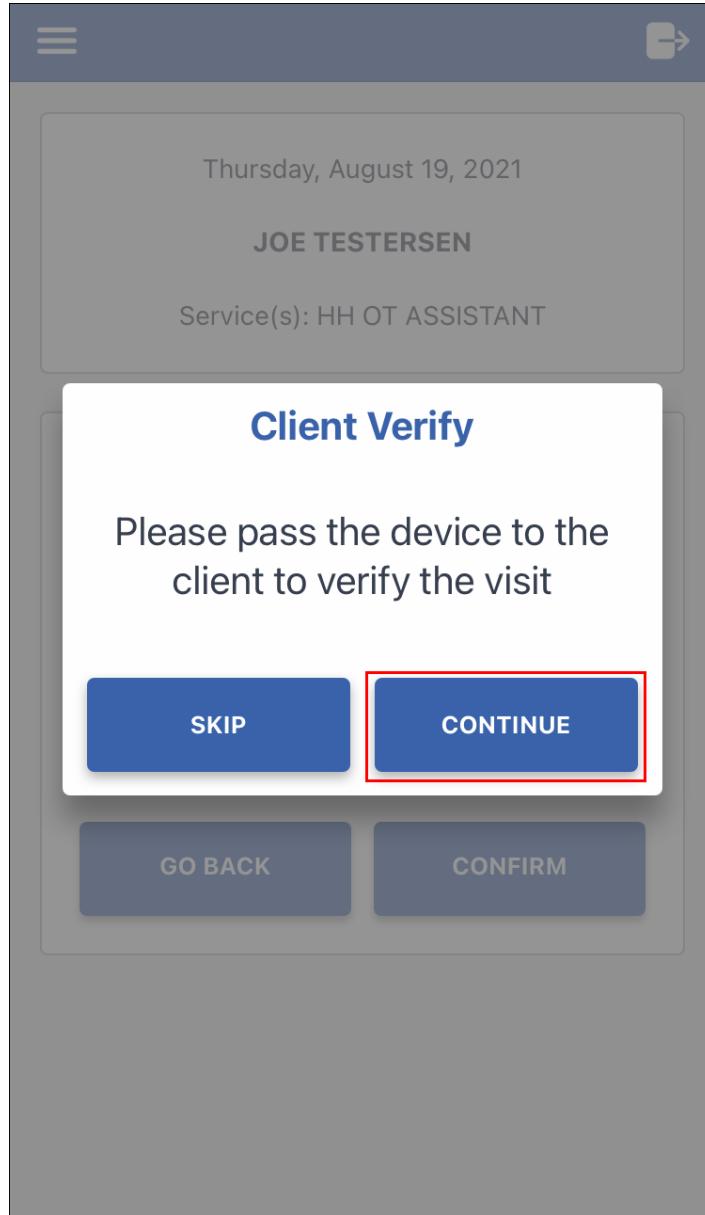
10. 点击确认。



完成团体拜访（客户确认）

1. 点击继续。

将设备传递给客户端以验证访视。



完成团体拜访（客户顾问- 紧致）

2. 从列表中选择一种语言。

3. 点击继续。

CONFIRM LANGUAGE

Thursday, August 19, 2021

JOE TESTERSEN

Service: HH OT ASSISTANT

Please select your preferred language

English ✓

Ilokano

Tagalog

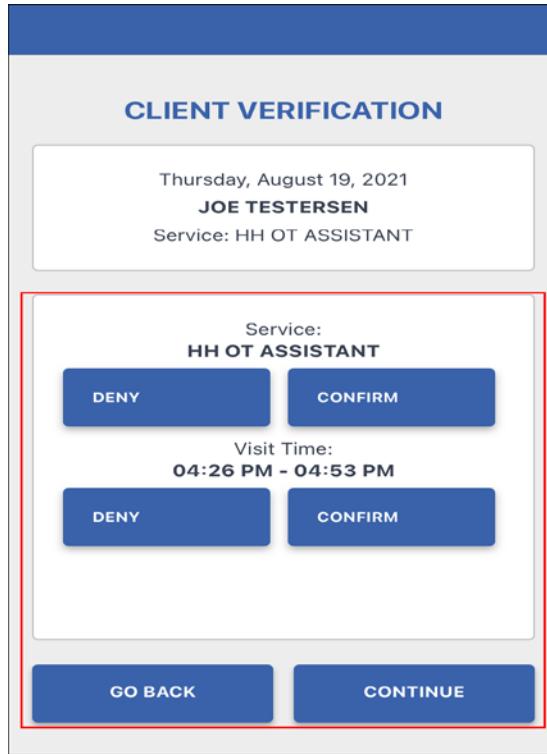
粤語

普通话

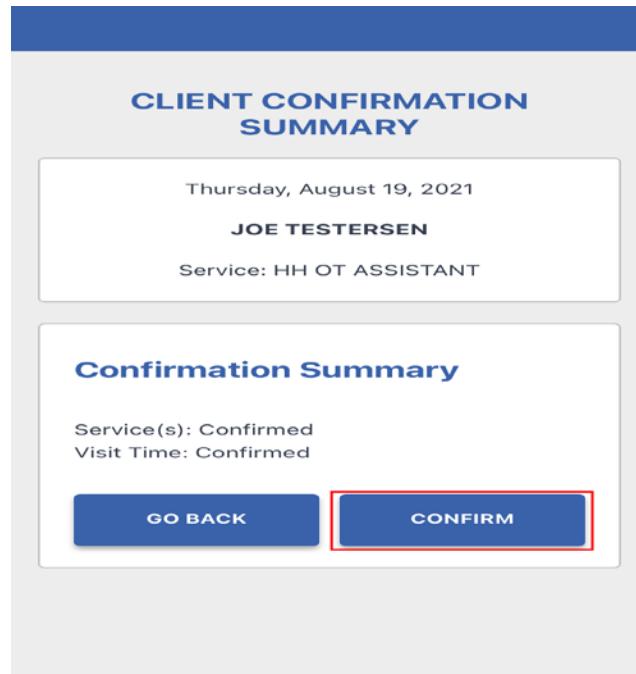
CONTINUE

4. 点击确认或拒绝以记录批准或拒绝服务和访视时间。

5. 点击继续。



6. 点击确认。

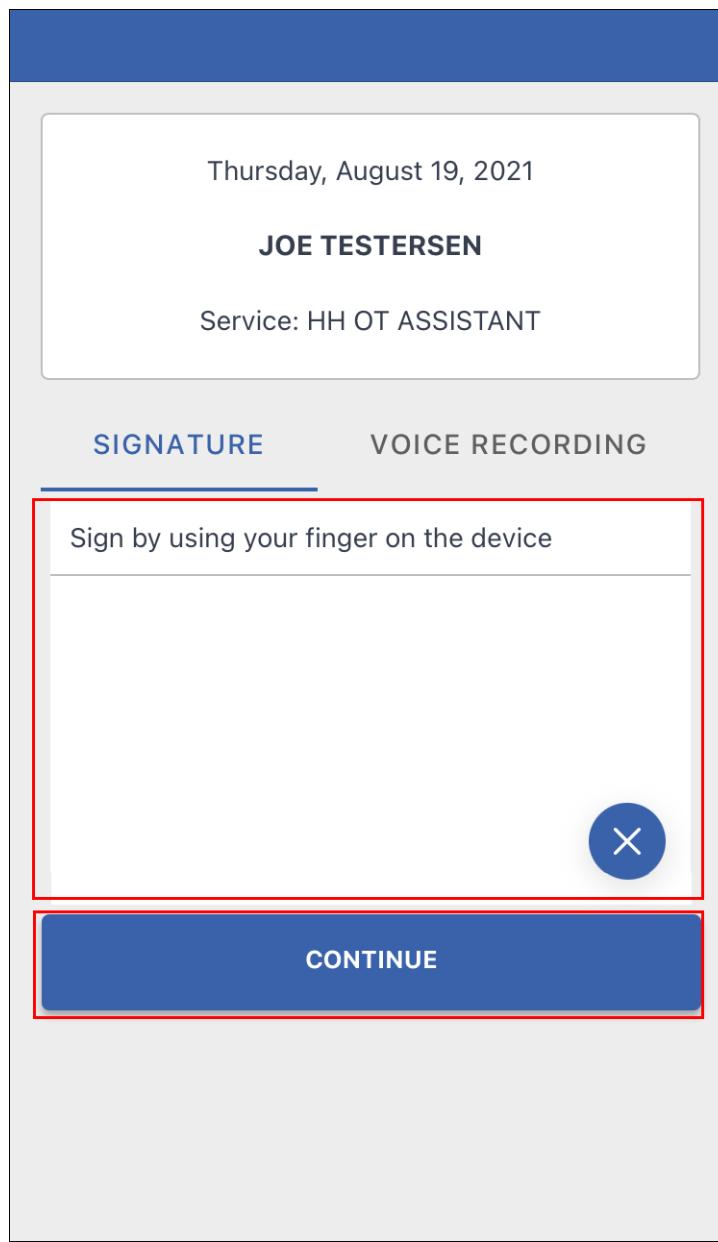


完成团体拜访（客户顾问- 紧致）

7. 点击签名或录音。

A. 签名。

- i. 用手指在设备上签名。
- ii. 点击继续。



注意：



点击 (清除) 清除签名字段。

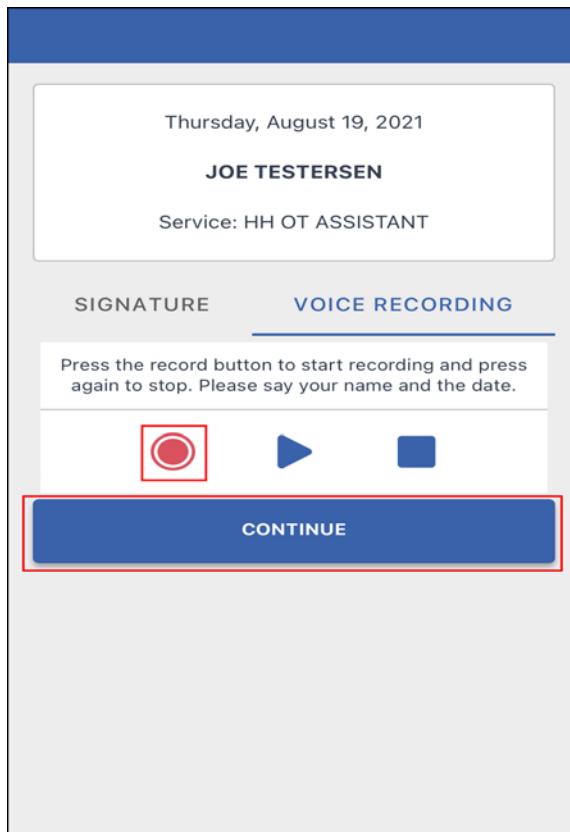
B. 录音。

- i. 触击 **记录** ()。

客户端在设备中说出他们的姓名和日期。

- ii. 点击录制按钮停止录制。

- iii. 点击**继续**。



注意：

点击录音以覆盖现有录音。

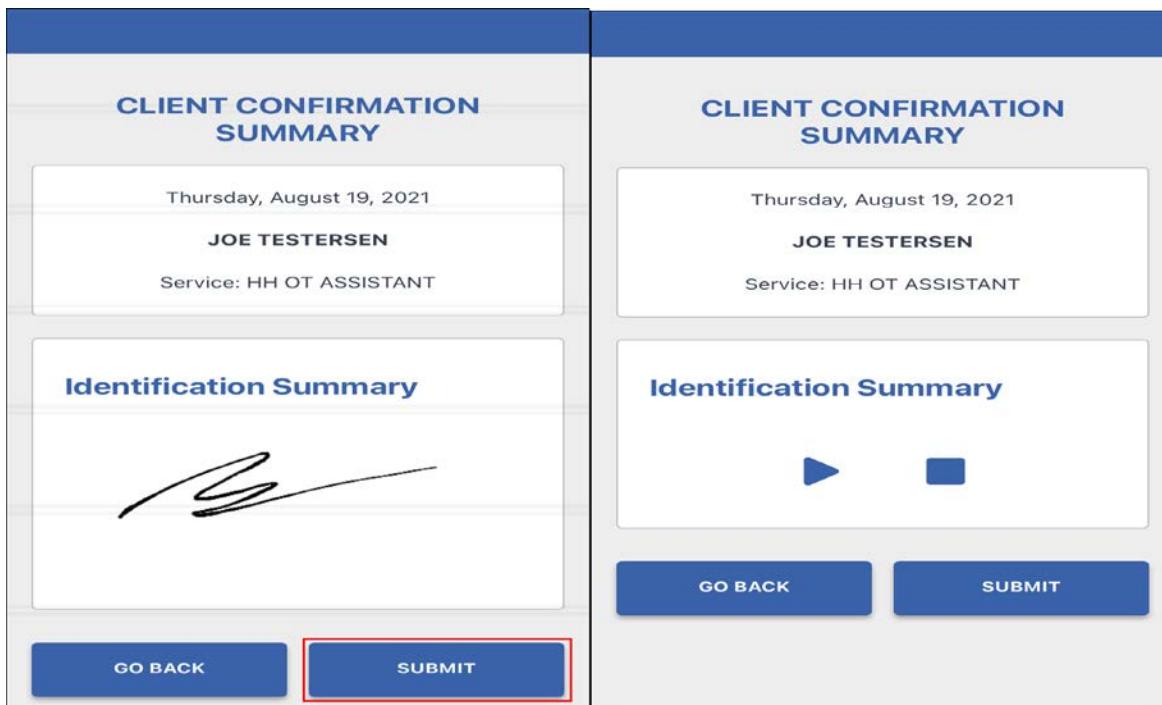


注意：

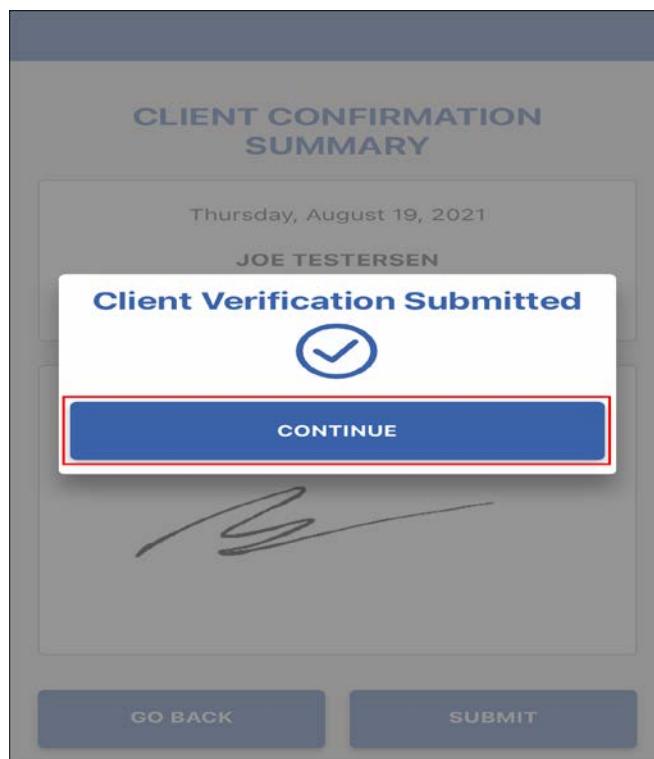
录音最长可能为 15 秒。单击播放按钮播放录制的音频。

完成团体拜访（客户顾问-紧致）

8. 点击提交。



9. 点击继续。





注意:

完成访视后，您将自动退出应用程序。重新登录，并在适用情况下为团体访视中的任何其他客户重复完成访视流程。